

Date: February 16, 2021

The Manager Department of Corporate Relationship **BSE Limited** 25th Floor P. J. Towers, Dalal Street Mumbai -400 001

The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai -400 051

SCRIP CODE: 532900 (Equity)

959759, 959963, 960204 (Debt)

SCRIP SYMBOL: PAISALO

SUB.: Outcome of Operations and Finance Committee Meeting - Issue and Allotment of Unlisted **Unsecured NCDs**

Pursuant to Regulation 30 and other applicable regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Operations and Finance Committee of Board of Directors of Paisalo Digital Limited vide its resolution dated February 16, 2021 has allotted the following debentures:

Type of Securities	Unlisted, Unsecured, Redeemable,
	Non-Convertible Debentures (NCDs)
Type of Issuance	Private Placement
Face Value of NCD	Rupees One Crore Each
Total Number of Securities issued	23 NCDs
Tenure of the instrument	5 Years from the date of allotment
Date of Allotment	February 16, 2021
Coupon/interest offered	12% P.A.
Charge/security	Not Applicable
	As NCDs are Unsecured
Special right/interest/privileges attached	Not Applicable
Details of Redemption of NCDs	Redemption at par
Schedule of payment of principal amount	Onetime payment on maturity
Delay in payment of interest / principal amount for a period of	Not Applicable
more than three months from the due date or default in payment	The Applicable
or interest / principal	
Details of any letter or comments regarding payment	Not Applicable
/nonpayment of interest, principal on due dates or any other	The Applicable
matter concerning the security and/or the assets along with its	
comments thereon, if any	

We request you to take the same on your record.

Thanking you,

Yours faithfully,

For Paisalo Digital Limited

(MANENDRA SINGH) **Company Secretary**

PAISALO DIGITAL LIMITED

Registered Office: CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone: + 91 11 4351 8888. Email: delhi@paisalo.in Head Office: Block 54, First Floor, Sanjay Place, Agra - 282 002. Phone: +91 562 402 8888. Email: agra@paisalo.in

Corporate Office: 262, Solitaire Corporate Park, Andheri East, Mumbai 400 093. Phone: +91 22 4228 8888. Email: mumbai@paisalo.in

CIN: L65921DL1992PLC120483 www.paisalo.in

अर्थ: समाजस्य न्यास: