

**PAISALO DIGITAL LTD.
SHAREHOLDING PATTERN
31.03.2019**

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights		Total as a % of (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:y								
(A)	Promoter & Promoter Group	7	1560583	0	0	1560583	44.50	1560583	0	1560583	44.50	0	0.00	0	0.00	1560583	
(B)	Public	184	16947	0	0	16947	55.49	16947	0	16947	55.49	0	0.00	NA	NA	16947	
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	#DIV/0!	NA	NA	0	
(C1)	Shares underlying DRs	1	0	0	1830000	1830000	NA	1830000	0	1830000	7.92	0	#DIV/0!	NA	NA	1830000	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	#DIV/0!	NA	NA	0	
	Total	1792	23730000	0	16830000	40560000	100.000	#####	0	#####	170.923	0	#DIV/0!	0	0.000	40551594	

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
									Class X	ClassY	Total								
(1)	Indian																		
(a)	Individuals/Hindu Undivided Family		4	7328640	0	0	7328640	30.883	7328640	0	7328640	30.883	0	0.000	0	0.000	0.000	7328640	
	SUNIL AGARWAL	AAJUPA1817D	1	3269940	0	0	3269940	13.780	3269940	0	3269940	13.780	0	0.000	0	0.000	0.000	3269940	
	RAJ AGARWAL	ABHPA1452A	1	2015200	0	0	2015200	8.492	2015200	0	2015200	8.492	0	0.000	0	0.000	0.000	2015200	
	SUNITI AGARWAL	BCLPA7860C	1	358300	0	0	358300	1.510	358300	0	358300	1.510	0	0.000	0	0.000	0.000	358300	
	SHANTANU AGARWAL	BCLPA7959L	1	1685200	0	0	1685200	7.102	1685200	0	1685200	7.102	0	0.000	0	0.000	0.000	1685200	
(b)	Central Government/State Governme		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0.000	0	
(c)	Financial Institutions/Banks		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0.000	0	
(d)	Any Others (specify) # BODY COR		3	3231943	0	0	3231943	13.620	3231943	0	3231943	13.620	0	0.000	0	0.000	0.000	3231943	
	BABA HERBALS PRIVATE LIMITE	AACCB3258N	1	60800	0	0	60800	0.256	60800	0	60800	0.256	0	0.000	0	0.000	0.000	60800	
	DIAMOND INFRADEV PVT. LTD.	AACCD7138D	1	256920	0	0	256920	1.083	256920	0	256920	1.083	0	0.000	0	0.000	0.000	256920	
	BHAVYA ELECTRONICS & NETW	AADCB4322L	1	2914223	0	0	2914223	12.281	2914223	0	2914223	12.281	0	0.000	0	0.000	0.000	2914223	
(f)	Any Others (specify)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0.000	0	
	Sub-Total(A)(1)		7	10560583	0	0	10560583	44.503	10560583	0	10560583	44.503	0	0.000	0	0.000	0.000	10560583	
(2)	Foreign		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0.000	0	
(a)	Individuals (Non- Resident Individu		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0.000	0	
(b)	Government		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0.000	0	
(c)	Institutions		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0.000	0	
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0.000	0	
	Sub-Total (A)(2)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0.000	0	
	Total Shareholding of Promoter an		7	10560583	0	0	10560583	44.503	10560583	0	10560583	44.503	0	0.000	0	0.000	0.000	10560583	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public Shareholder

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (Not applicable)(b)
								Class X	ClassY	Total								
(1) Institutions																		
(a) Mutual Fund		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0.000	NA	NA	0	
(b) Venture Capital Funds		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0.000	NA	NA	0	
(c) Alternate investment Funds		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0.000	NA	NA	0	
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0.000	NA	NA	0	
(e) Foreign Portfolio Investors		13	6738187	0	0	6738187	28.395	6738187	0	6738187	28.395	0	28.395	0.000	NA	NA	6738187	
ELARA INDIA OPPORTUNITIES FUND LIMITED	AABCE6307N	1	1846067	0	0	1846067	7.779	1846067	0	1846067	7.779	0	7.779	0.000	NA	NA	1846067	
ANTARA INDIA EVERGREEN FUND LTD	AABCI6920P	1	755826	0	0	755826	3.185	755826	0	755826	3.185	0	3.185	0.000	NA	NA	755826	
DAVOS INTERNATIONAL FUND	AADC7742G	1	1825799	0	0	1825799	7.694	1825799	0	1825799	7.694	0	7.694	0.000	NA	NA	1825799	
NOMURA SINGAPORE LIMITED	AADC2750N	1	740000	0	0	740000	3.118	740000	0	740000	3.118	0	3.118	0.000	NA	NA	740000	
PLUTUS TERRA INDIA FUND	AAGCP0632E	1	1337607	0	0	1337607	5.637	1337607	0	1337607	5.637	0	5.637	0.000	NA	NA	1337607	
(f) Financial Institutions/ Banks		1	967087	0	0	967087	4.075	967087	0	967087	4.075	0	4.075	0.000	NA	NA	967087	
LIFE INSURANCE CORPORATION OF INDIA	AAACL0582H	1	967087	0	0	967087	4.075	967087	0	967087	4.075	0	4.075	0.000	NA	NA	967087	
(g) Insurance Companies		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0.000	NA	NA	0	
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0.000	NA	NA	0	
(i) Any Others (specify)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0.000	NA	NA	0	
Sub-Total(B)(1)		14	7705274	0	0	7705274	32.471	7705274	0	7705274	32.471	0	32.471	0.000	NA	NA	7705274	
(2) Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0.000	NA	NA	0	
Sub-Total (B)(2)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0.000	NA	NA	0	
(3) Non-institutions		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0.000	NA	NA	0	
(a) Individuals -i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs		1632	306580	0	0	306580	1.292	306580	0	306580	1.292	0	1.292	0.000	NA	NA	298174	
(a) ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		8	291532	0	0	291532	1.229	291532	0	291532	1.229	0	1.229	0.000	NA	NA	291532	
(b) NBFCs registered with RBI		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0.000	NA	NA	0	
(c) Employee Trusts		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0.000	NA	NA	0	
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0.000	NA	NA	0	
(e) Any Other (specify) # CLEARING MEMBER		5	928	0	0	928	0.004	928	0	928	0.004	0	0.004	0.000	NA	NA	928	
(e) Any Other (specify) # CORPORATE BODY		70	4853246	0	0	4853246	20.452	4853246	0	4853246	20.452	0	20.452	0.000	NA	NA	4853246	
(e) Any Other (specify) # NRI		19	1057	0	0	1057	0.004	1057	0	1057	0.004	0	0.004	0.000	NA	NA	1057	
(e) Any Other (specify) # RESIDENT (HUF)		36	10800	0	0	10800	0.046	10800	0	10800	0.046	0	0.046	0.000	NA	NA	10800	
CORPORATE BODY # ZEAL PROFESSIONAL SERVICES PRIVATE LIMITED	AABCK2396P	1	1386000	0	0	1386000	5.841	1386000	0	1386000	5.841	0	5.841	0.000	NA	NA	1386000	
Sub-Total (B)(3)		1770	5464143	0	0	5464143	23.026	5464143	0	5464143	23.026	0	23.026	0.000	NA	NA	5455737	
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		1784	13169417	0	0	13169417	55.497	13169417	0	13169417	55.497	0	55.497	0.000	NA	NA	13161011	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable)		As a % of total Shares held (Not applicable)
									Class X	ClassY	Total								
(1)	Custodian/DR Holder		1	16830000	0	0	16830000	70.923	16830000	0	16830000	70.923	0	70.923	0	0.000	NA	NA	16830000
	The Bank of New York Mellon, DR	AACCT2969G	1	16830000	0	0	16830000	70.923	16830000	0	16830000	70.923	0	70.923	0	0.000	NA	NA	16830000
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2008)	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
	Total Non-Promoter-Non-Public Shareholding (C)=(C)(1)+(C)(2)		1	16830000	0	0	16830000	70.923	16830000	0	16830000	70.923	0	70.923	0	0.000	NA	NA	16830000

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.